

Na osnovu člana člana 58. Statuta Raiffeisen Invest Društvo za upravljanje fondovima d.d. (u daljem tekstu: Društvo), u vezi sa podtačkom f) tačke 2. člana 9. Poslovnika o radu Nadzornog odbora, Nadzorni odbor Društva, na svojoj 73. vanrednoj sjednici, održanoj dana 19.01.2024. godine, donosi sljedeću:

**ODLUKU
O EMISIJI PUTEM JAVNE PONUDE UDJELA
RAIFFEISEN BOND 2026 OTVORENI
INVESTICIJSKI FOND SA JAVNOM PONUDOM**

Član 1.

Ovom Odlukom donosi se odluka o emisiji putem javne ponude udjela Raiffeisen BOND 2026 otvorenog investicijskog fonda sa javnom ponudom (u daljem tekstu: Fond). Sastavni dio ove Odluke je tekst Prospekta i Statuta Fonda.

Član 2.

Odlukom o emisiji putem javne ponude udjela Fonda utvrđuju se sljedeći elementi:

- a) **Puni naziv i adresa emitenta:**
Raiffeisen BOND 2026 otvoreni investicijski fond sa javnom ponudom, Sarajevo, Zmaja od Bosne bb;
- b) **Naziv organa koji je donio Odluku o osnivanju Fonda:** Nadzorni odbor Raiffeisen Invest Društvo za upravljanje fondovima dd.;
- c) **Datum usvajanja Odluke o emisiji:**
19.01.2024. godine.
- d) **Ciljevi investiranja, način korištenja sredstava koja će se pribaviti emisijom i očekivani efekti investiranja:**
Investicijski cilj Fonda je ostvarivanje minimalnog ciljanog prinosa od 8% do dospijeca (ciljana cijena 108 EUR, 211,23 KM pri čemu je ciljani prosječni godišnji prinos oko 3%). Fond nastoji ostvariti Investicijski cilj kroz ulaganje imovine Fonda pretežno u dužničke vrijednosne papire i ostale finansijske instrumente u skladu sa zakonskim i ograničenjima ulaganja navedenim u ovom Prospektu. S obzirom na investicijski cilj, Fond je obveznički fond.

Pursuant to Article 58 of the Articles of Association of Raiffeisen Invest Fund Management Company JSC (hereinafter: the Company), in conjunction with subparagraph f) of paragraph 2 of Article 9 of the Bylaws of the Supervisory Board, Supervisory Board, on its 73rd extraordinary meeting, held on January 19, 2024, adopts the following:

**RESOLUTION
ON THE ISSUE BY PUBLIC OFFERING OF
SHARES OF
RAIFFEISEN BOND 2026 OPEN-ENDED
INVESTMENT FUND WITH A PUBLIC OFFERING**

Article 1

This Resolution approves the issue by public offering of shares of Raiffeisen BOND 2026 open-ended investment fund with public offering ("the Fund"). The Fund's Prospectus and Articles of Association form integral parts of this Resolution.

Article 2

The Resolution on the issue by public offering of the Fund's units determines the following elements:

- a) **Full name and address of the Issuer:**
Raiffeisen BOND 2026 open-ended investment fund with public offering, Sarajevo, Zmaja od Bosne bb;
- b) **Name of the body that passed the Resolution on Establishment of the Fund:**
the Supervisory Board of Raiffeisen Invest Fund Management Company JSC;
- c) **Date on which the Resolution on the issue is passed:** *January 19, 2024.*
- d) **Investment goals, how the funds to be raised by the issue will be used and the expected investment effects:**
The Fund's investment goal is to achieve a minimum target yield of 8% until maturity (target price 108,00 EUR, 211,23 BAM, with the target average annual yield around 3%). The Fund strives to achieve the Investment Objective by investing the Fund's assets mainly in debt securities and other financial instruments in accordance with the legal and investment restrictions specified in this Prospectus. Considering the investment objective, the Fund is a bond fund.

- e) **Vrsta emisije:** Emisija putem otvorene javne ponude;
- f) **Redni broj emisije, oznaku vrste i klase vrijednosnih papira:** Emisija putem javne ponude udjela otvorenog investicijskog fonda u skladu sa Zakonom o investicijskim fondovima. U slučaju uspješne javne ponude za prodaju udjela, emitovanim udjelima se dodijeljuju oznaka i broj prema Pravilniku o registru udjela;
- g) **Broj i nominalna vrijednost vrijednosnih papira kao i ukupna vrijednost emisije:** Nominalna vrijednost jednog udjela na dan osnivanja Fonda iznosi 195,583 KM ili 100,00 EUR prema srednjem kursu Centralne Banke Bosne i Hercegovine. Minimalan iznos zbira uplata investitora prilikom kupovine udjela u Fondu u toku trajanja javne ponude udjela iznosi 5.000,00 KM. Najniži iznos prikupljenih sredstava iznosi 10.000.000,00 KM. U trenutku dostizanja cenzusa podnosi se zahtjev Komisiji za vrijednosne papire FBiH za registraciju Fonda;
- h) **Prava i ograničenja prava sadržanih u vrijednosnim papirima:** Udjeli se smatraju vrijednosnim papirima i slobodno su prenosivi.
Prava iz udjela u Fondu stižu se upisom u registar udjela koje vodi Društvo i obuhvataju:
- pravo na obaviještenost (polugodišnji i godišnji izvještaji),
 - pravo na udio u dobiti Fonda,
 - pravo na prodaju udjela Fondu, odnosno obaveza otkupa udjela od strane Društva,
 - pravo na isplatu dijela ostatka likvidacione odnosno stečajne mase Fonda.
- Prethodno naznačena prava iz udjela u Fondu vlasnici udjela ostvaruju u skladu sa Zakonom o investicijskim fondovima, podzakonskim aktima, Prospektom i Statutom Fonda;
- e) **Type of issue:** Issue by open public offering;
- f) **Serial number of the issue, type and class of the securities:** public offering through public offering of the open-ended investment fund's units in accordance with Law on investment funds. If the public offering for sale of units is successful, the issued units will be marked and numbered in accordance with the Rulebook on the Units Register;
- g) **Number and nominal value of the securities and total issue value:** The nominal value of one share on the day of establishment of the Fund is 195,583 BAM or 100,00 EUR according to the middle exchange rate of the Central Bank of Bosnia and Herzegovina. The minimum sum of the investor's payments when purchasing shares in the Fund during the public offer of shares is 5,000.00 BAM. The lowest amount of collected funds is 10,000,000.00 BAM. At the moment of reaching the threshold, a request is submitted to the FBiH Securities Commission for Fund registration;
- h) **Rights and restriction of the rights attached to the securities:** the units shall be considered securities, and they shall be freely transferable.
The rights attached to the units in the Fund shall arise with the entry into the unit register kept by the Company and they comprise the following:
- the right to information (semi-annual and annual reports),
 - the right to a share in the profits of the Fund,
 - the right to sell one's units to the Fund or the obligation of the Company to redeem such unit,
 - the right to be paid the remaining part of the Fund's liquidation or bankruptcy estate.
- Aforementioned rights attached to the units in the Fund owners realize in accordance to the Law on investment funds, by laws, Fund's Prospectus and Articles of Association.

- i) **Prodajna cijena ili način njenog utvrđivanja:** Prodajna cijena putem javne ponude udjela jednaka je početnoj vrijednosti udjela od 195,5830 KM ili 100,00 EUR izraženo u KM prema srednjem kursu Centralne Banke Bosne i Hercegovine važećem na dan javnog poziva. Minimalan iznos zbira uplata investitora prilikom kupovine udjela u Fondu u toku trajanja javne ponude udjela iznosi 5.000,00 KM.

Iznos pojedinačne isplate po osnovu otkupa udjela Fonda ne može biti niži od 500,00 KM. Ukoliko je preostala vrijednost stanja na računu investitora manja od 500,00 KM, investitoru se isplaćuje otkupna vrijednost svih udjela na računu investitora.

- j) **Banka depozitar emisije:** UniCredit Bank dd Mostar
Banka depozitar Fonda UniCredit Bank dd Mostar

- k) **Vrijeme početka i završetka uplate i popis mjesta za uplatu:** Početak javne ponude je 30.01.2024. godine odnosno maksimalno petnaest dana od dana odobrenja Emisije od strane Komisije za vrijednosne papire FBiH, a trajanje javne ponude je 30 (trideset) dana od početka javne ponude. Uplata udjela se vrši na račun Fonda koji će Društvo otvoriti kod Banke depozitara Fonda. Uz uplatu udjela potrebno je popuniti zahtjev za kupovinu udjela u sjedištu Društva na adresi u Sarajevu, Zmaja od Bosne bb ili kod prodajnog zastupnika, u svim poslovnicama Raiffeisen BANK dd Bosna i Hercegovina u FBiH. Društvo vrši identifikaciju investitora i prijem obavezne dokumentacije u skladu sa Zakonom o sprječavanju pranja novca i finansiranja terorističkih aktivnosti BiH i drugim propisima koji definišu ovu oblast. Nakon završetka javne ponude, prodaja udjela se zaustavlja i dodatne uplate investitora u Fond neće biti omogućene.

- l) **Izvod o stanju udjela:** Izvod o stanju udjela stečenim u toku javne ponude dostavit će se ulagačima u roku od 15 dana od prvog radnog

- i) **The sales price and the manner of its determination:** the sales price by public offering of units shall be equal to the initial value of the share of 195.5830 BAM or 100.00 EUR according to the middle rate of Central Bank of Bosnia and Herzegovina valid at the day of announcing public offer. The minimum sum of the investor's payments when purchasing shares in the Fund during the duration of the public offer of shares is 5,000.00 KM.

The amount of an individual payment based on the purchase of a share of the Fund cannot be lower than 500.00 KM. If the remaining value of the balance on the investor's account is less than 500.00 KM, the investor is paid the redemption value of all shares in the investor's account.

- j) **Depository bank of the issue:** UniCredit Bank dd Mostar
Depository bank of the Fund: UniCredit Bank dd Mostar

- k) **The start time and the end time of the payment and the list of payment locations:** The public offering shall start on January 30, 2024, i.e. within 15 days from the date on which the FBiH Securities Commission has approved the Issue, and it shall last up to 30 days of the public offering. The units shall be paid into the Fund's account to be opened by the Company with the Fund's depository bank. When making the payment, a request for purchase of units shall be completed at the Company's seat in Sarajevo, at Zmaja od Bosne bb or its sales agent, at all branches of Raiffeisen BANK dd BiH in the FB&H. The Company shall carry out investor identification and accept the mandatory documents in the way defined by the BiH Anti-Money Laundering and Counter-Terrorism Financing Law and other regulations defining this matter. After the end of the public offering, the sale of shares is stopped and additional payments by investors to the Fund will not be possible;

- l) **Statement on the unit balance:** A statement on the balance of units acquired during the public offering shall be delivered

dana fonda. Registracija udjela će se izvršiti u skladu sa Pravilnikom o registru udjela propisanim od Komisije za vrijednosne papire F BiH („Službene novine FBiH“, broj 85/08 i 25/17).

- m) **Kriterij uspješnosti emisije:** Emisija javnom ponudom za kupovinu udjela smatra se uspješnom, ako je do završetka uplate, uplaćen iznos od minimalno 10.000.000,00 KM. Emisija javnom ponudom može biti okončana uspješno i prije isteka roka za uplatu ukoliko je prikupljen iznos od minimalno 10.000.000,00 KM prije isteka objavljenog roka. Ukoliko se ne prikupi najniži utvrđeni iznos uplaćena sredstva će se vratiti investitorima najkasnije u roku od petnaest (15) dana od isteka perioda javne ponude.;
- n) **Naznaka o zadržanom pravu emitenta na odustajanje od javne ponude udjela prije isteka utvrđenog roka za uplatu, uz naznaku razloga na osnovu kojih može odustati:** Društvo može odustati od emisije u slučajevima određenim Zakonom o tržištu vrijednosnih papira (Sl.novine F BiH 85/08,109/12,86/15) iz člana 26. stav 1. o čemu donosi posebnu odluku, koja pored razloga odustanka obavezno sadrži odredbe o načinu i roku povrata izvršenih uplata koji ne može biti duži od deset dana od dana donošenja odluke;
- o) **Ime, prezime i funkciju ovlaštenih lica emitenta za provođenje emisije:** Ademir Osmanović, direktor Društva i Sabina Topuzović, Izvršni direktor Društva.

Član 3.

Fond se osniva na određeno vrijeme (sa dospijecem) u trajanju od trenutka zaprimanja rješenja Komisije o uspješnosti emisije udjela do datuma predviđenog u Prospektu i Statutu fonda (20.12.2026. godine).

to the investors, once the FB&H Securities Commission has issued a ruling on the successfulness of the public offering. The units shall be registered in accordance with the Rulebook on the Units Register prescribed by the FB&H Securities Commission (Official Gazette No. 85/08 and 25/17);

- m) **Success criteria of the issue:** the public offering for purchase of units shall be considered successful if a minimum amount of 10.000.000,00 BAM has been paid in until the offering is completed. The issue by public offering may be successfully completed even before the payment period has expired, if the amount of 10.000.000,00 BAM has been raised before the published deadline has expired. If the lowest determined amount is not collected, the funds paid will be returned to investors no later than fifteen (15) days after the end of the public offer period.;
- n) **Indication of the issuer's retained right to withdraw from the public offering of units before the set payment period has expired, with a statement of the underlying reasons:** the Company may withdraw from the securities issue through public offer in the cases determined by Article 26, Paragraph 1 of the Securities Market Law (FB&H Official Gazette 85/08) and shall make a separate resolution to that effect, which resolution, in addition to the reason for withdrawal, shall contain provisions on the manner and period for refund of the paid amounts, which may not be longer than ten days from the date of the resolution;
- o) **Full name and function of the issuer's persons authorised to carry out the issue:** Ademir Osmanović, CEO and Sabina Topuzović, Executive Director.

Article 3

The fund is established for a certain period of time (with maturity) from the moment of receipt of the Commission's decision on the success of the issue of shares until the date provided for in the prospectus and the statute of the fund (December 20, 2026).

Član 4.

Ova Odluka stupa na snagu danom donošenja.

Article 4

This Resolution takes effect on the date it is adopted.

PREDSJEDNIK NADZORNOG ODBORA

CHAIRMAN OF THE SUPERVISORY BOARD



Edin Hrnjica

Broj / No: 99/24

Datum / Date: 19.01.2024.

Dostaviti / to be delivered to:

- KOMVP/ SEC
- a/a

